

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ZAYO GROUP HOLDINGS, INC.		26-1398293	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BOB MERKEL	303-228-7426	ROBERT.MERKEL@ZAYO.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
1401 WYNKOOP STREET SUITE 500		DENVER, CO 80202	
8 Date of action		9 Classification and description	
SEPTEMBER 26, 2025		SEE ATTACHED	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
SEE ATTACHED			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►
SEE ATTACHED

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ►
SEE ATTACHED

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ►
SEE ATTACHED

Part II

Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

SEE ATTACHED

18 Can any resulting loss be recognized? ▶

SEE ATTACHED

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

SEE ATTACHED

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signed by:
Signature ▶ ROBERT MERKEL
AEE36756A04E4F0...

Date ▶ 10/28/2025 | 09:27:04 PDT

Paid Preparer Use Only	Print your name ▶ ROBERT MERKEL		Title ▶ VICE PRESIDENT, TAX	
	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed PTIN
	Firm's name ▶	Firm's EIN ▶		Phone no.
Firm's address ▶				